

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name C&C Gaskets LLC
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 3 - 0 6 8 7 2 2 6
4. Debtor's address
- | Principal place of business                     | Mailing address, if different from principal place of business              |
|---|---|
| <u>7615 Canyon DR #7615</u><br>Number Street    | <u>PO Box 51934</u><br>Number Street  |
| <u>Amarillo TX 79110</u><br>City State ZIP Code | <u>Amarillo TX 79159</u><br>City State ZIP Code                             |
| <u>Randall</u><br>County                        | Location of principal assets, if different from principal place of business |
|   | <u>Number Street</u>  |
|   | <u>City State ZIP Code</u>  |
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

Debtor **C&C Gaskets LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>**

3 1 3 3

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11.

**Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

- ☐ No
- ☒ Yes. Debtor **Cleburn Coy Brinkley** Relationship **Owner**
- District **N. District of Texas** When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_
- Debtor \_\_\_\_\_ Relationship \_\_\_\_\_
- District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **C&C Gaskets LLC**

Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated assets**

☒ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☒ \$100,001-\$500,000

☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Debtor **C&C Gaskets LLC**

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/21/2023**  
MM / DD / YYYY

**X /s/ Cleburn Coy Brinkley**

Signature of authorized representative of debtor

**Cleburn Coy Brinkley**

Printed name

**President**

Title

**18. Signature of attorney**

**X /s/ Troy Blackwell**

Date **06/21/2023**

Signature of attorney for debtor

MM / DD / YYYY

**Troy Blackwell**

Printed name

**Blackwell Law Firm LLP**

Firm name

**703 S Van Buren**

Number Street

**Amarillo**

City

**TX**

State

**79101**

ZIP Code

**(806) 331-3130**

Contact phone

Email address

**00793348**

Bar number

**TX**

State

**Fill in this information to identify the case**

Debtor name C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand**

\_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Checking account**

Amarillo National Bank

Checking account

0 3 9 1

\$9,100.00

**3.2. Checking account**

FC Bank/Prosperity

Checking account

0 8 9 9

(\$1,582.16)

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$7,517.84**

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Canyon Business \$2,400.00

7.2. Wild Point Investments \$1,800.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$4,200.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \$0.00 - \$0.00 = ..... → \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$1,988.00 - \$0.00 = ..... → \$1,988.00  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,988.00

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
<u>Gasket &amp; Magnets</u>	<u>05/01/2023</u>	<u>\$7,300.00</u>		<u>\$7,300.00</u>
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
<u>Other inventory or supplies</u>	<u>05/01/2023</u>	<u>\$7,400.00</u>		<u>\$7,400.00</u>
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				<b>\$14,700.00</b>
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?  
☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			<b>\$0.00</b>
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			



Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Desks, Chairs, Tables, Cabinets	\$2,100.00		\$2,100.00
40. Office fixtures			
Ice Box, Decorations	\$450.00		\$450.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer, Printer	\$1,750.00		\$1,750.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

**\$4,300.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

**Fan, Cooler Door, Welder, Saws, Tool Boxes, Wooden Tables & Shelves, Coolers, Jack, Racks** \$7,650.00 \$7,650.00

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$7,650.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**60. Patents, copyrights, trademarks, and trade secrets**

**61. Internet domain names and websites**

cncgasketsllc.com \$10.00 \$0.00

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

7615 #7613 Canyon Dr  
Lease

**\$0.00**

4024 Business Park Dr.  
Lease

**\$0.00**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$7,517.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$4,200.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,988.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$14,700.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,300.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$7,650.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$40,355.84</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<u>\$40,355.84</u>	

**Fill in this information to identify the case:**

Debtor name C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
---	--

<b>2.1</b>	<b>Creditor's name</b> <u>Arsenal Funding</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Future receivables</u>	<b>\$21,974.35</b>	<b>\$1,988.00</b>
	<b>Creditor's mailing address</b> <u>15 West 36th St. 11th floor</u>	<b>Describe the lien</b> <u>Non-Purchase Money</u>		
	<u>New York NY 10018</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <u>3/2023</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Last 4 digits of account number</b> _____			
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

**\$138,635.39**

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

<b>2.2</b>	<b>Creditor's name</b> <b>Capital Assist LLC</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Future Receivables</b>	<b>\$11,740.00</b>	<b>\$1,988.00</b>
------------	---	--	--------------------	-------------------

**Creditor's mailing address**  
**323 Sunny Isles BLVD Suite 503**

**Describe the lien**  
**Non-Purchase Money**

**Sunny Isles FL 33160**

**Is the creditor an insider or related party?**  
☒ No  
☐ Yes

**Creditor's email address, if known**

**Is anyone else liable on this claim?**  
☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred** 2/24/2023

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**  
 Check all that apply.

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

<b>2.3</b>	<b>Creditor's name</b> <b>Slate Advance</b>	<b>Describe debtor's property that is subject to a lien</b> <b>Future Receivables</b>	<b>\$20,000.00</b>	<b>\$1,988.00</b>
------------	--	--	--------------------	-------------------

**Creditor's mailing address**  
**15 America Ave Suite 303**

**Describe the lien**  
**Non-Purchase Money**

**Lakewood NJ 08701**

**Is the creditor an insider or related party?**  
☒ No  
☐ Yes

**Creditor's email address, if known**

**Is anyone else liable on this claim?**  
☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred** 12/2022

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**  
 Check all that apply.

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Column A	Column B
<b>Amount of claim</b> Do not deduct the value of collateral.	<b>Value of collateral that supports this claim</b>

2.4	Creditor's name <b>The LCF Group</b>	Describe debtor's property that is subject to a lien	<b>\$84,921.04</b>	<b>\$1,988.00</b>
	Creditor's mailing address <b>3000 Marcus Ave Suite 2W15</b>	<b>Future Receivables</b>		
		Describe the lien <b>Non-Purchase Money</b>		
	<b>New Hyde Park NY 11042</b>	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred <b>11/2022</b>	Is anyone else liable on this claim?		
	Last 4 digits of account number <b>e n t 2</b>	<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<b>Advanced Recovery Group</b> 30 Two Bridges Rd Suite 100 _____ _____ _____	Line <u>2.1</u>	____ _
<b>Fairfield</b> NJ 07004 _____ _____		
<b>Cleburn Coy Brinkley</b> PO Box 51934 _____ _____ _____	Line <u>2.4</u>	____ _
<b>Amarillo</b> TX 79159 _____ _____		
<b>Cleburn Coy Brinkley</b> PO Box 51934 _____ _____ _____	Line <u>2.3</u>	____ _
<b>Amarillo</b> TX 79159 _____ _____		
<b>Cleburn Coy Brinkley</b> PO Box 51934 _____ _____ _____	Line <u>2.2</u>	____ _
<b>Amarillo</b> TX 79159 _____ _____		
<b>Cleburn Coy Brinkley</b> PO Box 51934 _____ _____ _____	Line <u>2.1</u>	____ _
<b>Amarillo</b> TX 79159 _____ _____		
<b>The Feldman Law Firm, P.C.</b> 147 Willis Avenue _____ _____ _____	Line <u>2.4</u>	____ _
<b>Mineola</b> NY 11501 _____ _____		



**Fill in this information to identify the case:**

Debtor C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No  
☐ Yes

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)( )

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> <b>Nonpriority creditor's name and mailing address</b> <b>American Express</b> <b>PO Box 6031</b>  <b>Carol Stream IL 60197-6031</b>  <b>Date or dates debt was incurred 12/5/2017</b> <b>Last 4 digits of account number 1 0 0 8</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Credit Card</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,679.71</b>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> <b>Nonpriority creditor's name and mailing address</b> <b>Bank of America</b> <b>PO Box 851001</b>  <b>Dallas TX 75285-1001</b>  <b>Date or dates debt was incurred 8/1/2022</b> <b>Last 4 digits of account number 9 1 7 2</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Credit Card</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,197.54</b>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> <b>Nonpriority creditor's name and mailing address</b> <b>Bank of America</b> <b>PO Box 851001</b>  <b>Dallas TX 75285-1001</b>  <b>Date or dates debt was incurred 1/23/2017</b> <b>Last 4 digits of account number 3 7 9 5</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Credit Card</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,859.64</b>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> <b>Nonpriority creditor's name and mailing address</b> <b>Capital One</b> <b>PO Box 60519</b>  <b>City of Industry CA 91716</b>  <b>Date or dates debt was incurred 1/20/2023</b> <b>Last 4 digits of account number 5 9 4 8</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Credit Card</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,090.09</b>
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Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	Nonpriority creditor's name and mailing address  <u>Comdata Mastercard Program</u> <u>PO Box 70995</u>  <u>Charlotte</u> <u>NC</u> <u>28272-0995</u> Date or dates debt was incurred <u>12/1/2022</u> Last 4 digits of account number <u>U</u> <u>3</u> <u>4</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,670.78</u>
<b>3.6</b>	Nonpriority creditor's name and mailing address  <u>Fortiva</u> <u>5 Concourse Pkwy</u>  <u>Atlanta</u> <u>GA</u> <u>30328</u> Date or dates debt was incurred <u>3/4/2021</u> Last 4 digits of account number <u>7</u> <u>2</u> <u>6</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$694.76</u>
<b>3.7</b>	Nonpriority creditor's name and mailing address  <u>Fortiva</u> <u>PO Box 105555</u>  <u>Atlanta</u> <u>GA</u> <u>30348</u> Date or dates debt was incurred <u>3/8/2023</u> Last 4 digits of account number <u>0</u> <u>9</u> <u>4</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,654.40</u>
<b>3.8</b>	Nonpriority creditor's name and mailing address  <u>Harbor Freight</u> <u>PO Box 71726</u>  <u>Philadelphia</u> <u>PA</u> <u>19176-1726</u> Date or dates debt was incurred <u>8/1/2022</u> Last 4 digits of account number <u>8</u> <u>2</u> <u>6</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,597.88</u>

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Home Depot</u> <u>PO Box 6497</u>  <u>Sioux Falls</u> <u>SD</u> <u>57117</u> Date or dates debt was incurred <u>12/2021</u> Last 4 digits of account number <u>3</u> <u>4</u> <u>4</u> <u>1</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$932.96</u>
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Home Depot</u> <u>PO Box 6497</u>  <u>Sioux Falls</u> <u>SD</u> <u>57117</u> Date or dates debt was incurred <u>9/12/2021</u> Last 4 digits of account number <u>4</u> <u>2</u> <u>5</u> <u>0</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,597.27</u>
<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Imperial Brown/ R Plus</u> <u>198 SE 223rd</u>  <u>Gresham</u> <u>OR</u> <u>97030</u> Date or dates debt was incurred <u>12/07/2022</u> Last 4 digits of account number <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,460.00</u>
<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Prime</u> <u>PO Box 71726</u>  <u>Philadelphia</u> <u>PA</u> <u>19176-1726</u> Date or dates debt was incurred <u>12/2020</u> Last 4 digits of account number <u>7</u> <u>2</u> <u>8</u> <u>5</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,534.04</u>

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.13</b>	Nonpriority creditor's name and mailing address  <u>Prosperity Bank</u> <u>1301 North Mechanic</u>  <u>El Campo TX 77437</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdraft</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,582.16</u>
<b>3.14</b>	Nonpriority creditor's name and mailing address  <u>Red Racing &amp; Transmission LLC</u> <u>3001 Hope Rd.</u>  <u>Amarillo TX 79174</u> Date or dates debt was incurred <u>2022-2023</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
<b>3.15</b>	Nonpriority creditor's name and mailing address  <u>Web bank/QuickBook Capital</u> <u>2700 Coast Avenue</u>  <u>Mountain View CA 94043-1140</u> Date or dates debt was incurred <u>5/11/2022</u> Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,991.40</u>
<b>3.16</b>	Nonpriority creditor's name and mailing address  <u>Wex Bank Fleet Card</u> <u>PO Box 639</u>  <u>Portland ME 04104</u> Date or dates debt was incurred <u>3/23/2023</u> Last 4 digits of account number <u>0 9 7 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,518.15</u>

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>C&amp;C Gaskets LLC</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _
4.2	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _ ____ _ ____ _
4.3	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _ ____ _ ____ _
4.4	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _ ____ _ ____ _
4.5	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _ ____ _ ____ _
4.6	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _ ____ _ ____ _

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain:	____
4.8	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain:	____
4.9	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain:	____
4.10	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	____
4.11	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	____
4.12	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain:	____
4.13	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain:	____

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain:	<u>    </u> <u>    </u> <u>    </u> <u>    </u>
4.15	<u>Cleburn Coy Brinkley</u> <u>PO Box 51934</u>  <u>Amarillo TX 79159</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	<u>    </u> <u>    </u> <u>    </u> <u>    </u>
4.16	<u>Comdata</u> <u>PO Box 1239</u>  <u>Covington LA 70434</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	<u>    </u> <u>    </u> <u>    </u> <u>    </u>
4.17	<u>Prosperity</u> <u>3900 S Soncy RD</u>  <u>Amarillo TX 79119</u>	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain:	<u>    </u> <u>    </u> <u>    </u> <u>    </u>



Debtor

C&C Gaskets LLC

Case number (if known)

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b. +	\$107,060.78
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$107,060.78

**Fill in this information to identify the case:**

Debtor name C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<b>2.1</b>	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<b>Office Warehouse Business/Shop Contract to be ASSUMED</b>	<b>Canyon Expressway Associates LP PO Box 31775</b>
	<b>State the term remaining</b>	_____	_____
	<b>List the contract number of any government contract</b>	_____	<b>Amarillo TX 79120</b>
<b>2.2</b>	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<b>Business/Shop Contract to be ASSUMED</b>	<b>Wild Pony Holdings LP PO Box 31775</b>
	<b>State the term remaining</b>	_____	_____
	<b>List the contract number of any government contract</b>	_____	<b>Amarillo TX 79120</b>

**Fill in this information to identify the case:**

Debtor name **C&C Gaskets LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor**

**Column 2: Creditor**

*Check all schedules that apply:*

Name	Mailing address	Name	
<b>2.1 Cleburn Coy Brinkley</b>	<b>PO Box 51934</b> Number Street	<b>Arsenal Funding</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<b>Amarillo TX 79159</b> City State ZIP Code		
<b>2.2 Cleburn Coy Brinkley</b>	<b>PO Box 51934</b> Number Street	<b>The LCF Group</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<b>Amarillo TX 79159</b> City State ZIP Code		
<b>2.3 Cleburn Coy Brinkley</b>	<b>PO Box 51934</b> Number Street	<b>Capital Assist LLC</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<b>Amarillo TX 79159</b> City State ZIP Code		
<b>2.4 Cleburn Coy Brinkley</b>	<b>PO Box 51934</b> Number Street	<b>Slate Advance</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<b>Amarillo TX 79159</b> City State ZIP Code		

**Fill in this information to identify the case:**

Debtor Name **C&C Gaskets LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from Schedule A/B.....	<b>\$0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from Schedule A/B.....	<b>\$40,355.84</b>
<b>1c. Total of all property</b> Copy line 92 from Schedule A/B.....	<b>\$40,355.84</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<b>\$138,635.39</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<b>\$0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<b>+ \$107,060.78</b>
<b>4. Total liabilities</b> Lines 2 + 3a + 3b.....	<b>\$245,696.17</b>

**Fill in this information to identify the case and this filing:**

Debtor Name C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2023  
MM / DD / YYYY

**X /s/ Cleburn Coy Brinkley**  
Signature of individual signing on behalf of debtor

**Cleburn Coy Brinkley**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name C&C Gaskets LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$182,168.00

For prior year:

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$851,606.26

For the year before that:

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$518,668.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue  
from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM / DD / YYYY

\_\_\_\_\_

For prior year:

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY MM / DD / YYYY

\_\_\_\_\_

For the year before that:

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY MM / DD / YYYY

Returns/Allowances \$1,852.00

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	<b>Insider's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Reasons for payment or transfer</b>
4.1.	<b>Cleburn Coy Brinkley</b> Insider's name <b>PO Box 51934</b> Street  <b>Amarillo TX 79159</b> City State ZIP Code	<b>5/11/2023</b>	<b>\$23,394.00</b>	<b>To move funds to Amarillo National Bank Business acct. Moved back as transfers</b>
	<b>Relationship to debtor</b> _____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	<b>Creditor's name and address</b>	<b>Description of the property</b>	<b>Date</b>	<b>Value of property</b>
5.1.	<b>RHS Company</b> Creditor's name Street City State ZIP Code	<b>Returned hardware</b>	<b>5/1/2023</b>	<b>\$3,500.00</b>
5.2.	<b>RAC Industries LLC</b> Creditor's name Street City State ZIP Code	<b>Returned Merchandise Gaskets/Magnets</b>	<b>5/12/2023</b>	<b>\$23,011.49</b>

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<b>Polaris Business Advisor</b> Creditor's name		<b>5/30/2023</b>	<b>\$1,582.16</b>
Street			
City State ZIP Code	Last 4 digits of account number: XXXX- _ _ _ _		

## Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>LCF Group</b>	<b>Civil Suit/Arbitration</b>	<b>Court of the State of New York</b> Name <b>360 Adams St</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>44278/2023</b>		<b>Brooklyn NY 11201</b> City State ZIP Code	
7.2. <b>C&amp;C Gaskets V. The LCF Group</b>	<b>Stay/Show cause</b>	<b>Supreme Court of New York Kings Co</b> Name <b>360 Adams St</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>510689/2023</b>		<b>Brooklyn NY 11201</b> City State ZIP Code	
7.3. <b>Prosperum Capital Partners LLC/ DBA Arsenal Funding</b>	<b>Civil Suit</b>	<b>Supreme Court of New York Kings Co</b> Name <b>360 Adams St</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>515234/2023</b>		<b>Brooklyn NY 11201</b> City State ZIP Code	



Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Polaris Business Advisors</u>	<u>Business Debt Advising</u>	<u>4/11/2023</u>	<u>\$1,512.00</u>
	<b>Address</b>			
	<u>500 5th Ave suite 1700</u>			
	Street			
	<u>New York NY</u>			
	City State ZIP Code			
	<b>Email or website address</b>			
	_____			
	<b>Who made the payment, if not debtor?</b>			
	_____			

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.2.	<u><b>MCA/Coastel Debt Resolve/Citadel</b></u>	<u><b>Business/Debt advising</b></u>	<u><b>3/3/2023</b></u>	<u><b>\$1,941.25</b></u>

**Address**

**1375 Gateway BLVD**

Street

**Boynton Beach**

City

**FL**

State

**33426**

ZIP Code

**Email or website address**

\_\_\_\_\_

**Who made the payment, if not debtor?**

\_\_\_\_\_

	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.3.	<u><b>Blackwell Law Firm, LLP</b></u>	<u><b>See "Attorney Disclosure" Attached Herein</b></u>	<u><b>5/19/2023</b></u>	<u><b>\$1,200.00</b></u>

**Address**

**703 S. Van Buren**

Street

**Amarillo**

City

**TX**

State

**79101**

ZIP Code

**Email or website address**

\_\_\_\_\_

**Who made the payment, if not debtor?**

\_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

#### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <b>Happy State Bank</b> Name <b>3900 S Soncy</b> Street   <b>Amarillo TX 79119</b> City State ZIP Code	XXXX- <u>7</u> <u>3</u> <u>3</u> <u>5</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>3/7/2023</u>	<u>\$25.00</u>

#### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

#### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
<b>Glenda Brinkley</b> Name <b>3001 Hope RD</b> Street   <b>Amarillo TX 79124</b> City State ZIP Code		<b>2021 Ram Promaster Van Borrowed and Paid through Company</b>	

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address		Dates of service	
		From	To
26a.1.	<u>Johnson &amp; Sheldon PLLC</u>	<u>2010</u>	<u>Present</u>
	Name		
	<u>PO Box 509</u>		
	Street		
	<u>Amarillo</u>	<u>TX</u>	<u>79105-0509</u>
	City	State	ZIP Code

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service	
26b.1.	<b>FRC Specialists</b>	From <b>2022</b>	To <b>2023</b>
	Name		
	Street		
	<b>Salt Lake City</b>	<b>UT</b>	
	City	State	ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	<b>Johnson &amp; Sheldon PLLC</b>	
	Name	
	<b>PO Box 509</b>	
	Street	
	<b>Amarillo</b>	<b>TX 79105-0509</b>
	City	State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	<b>FRC Specialists</b>
	Name
	Street
	<b>Salt Lake City</b>
	City State ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No.

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<b>Coy Brinkley</b>	<b>6/2023</b>	<b>\$41,888.00</b>

Name and address of the person who has possession of inventory records

27.1.	<b>C&amp;C Gaskets</b>
	Name
	<b>PO Box 51934</b>
	Street
	<b>Amarillo</b>
	City State ZIP Code

Debtor **C&C Gaskets LLC** Case number (if known) \_\_\_\_\_  
Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <b>Coy Brinkley</b> Name <b>3001 Hope RD</b> Street  <b>Amarillo TX 79124</b> City State ZIP Code	<b>Salary</b> <b>\$14,864.00</b>	<b>2022</b>	<b>Salary</b>

Relationship to debtor

**President**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <b>Coy Brinkley</b> Name <b>3001 Hope Rd</b> Street  <b>Amarillo TX 79124</b> City State ZIP Code	<b>Profit</b> <b>\$48,855.00</b>	<b>2022</b>	<b>Profit</b>

Relationship to debtor

**President**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Debtor C&C Gaskets LLC Case number (if known) \_\_\_\_\_  
Name

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2023  
MM / DD / YYYY

**X** /s/ Cleburn Coy Brinkley Printed name Cleburn Coy Brinkley  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes



B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
AMARILLO DIVISION**

In re **C&C Gaskets LLC**

Case No. \_\_\_\_\_

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$1,200.00</u>
Prior to the filing of this statement I have received.....	<u>\$1,200.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**Attorney-Client retainer fee agreement does not include, or require Troy Blackwell or the Blackwell Law Firm, LLP to file, initiate, respond, answer, defend or otherwise litigate any Adversary actions or complaints, including, but not limited to Discharge under §727 or Dischargeability complaints under §523, or Tax Determination under §505 or any student loan hardship discharge determinations. Litigation in State or Federal Court not "core Bankruptcy Issues"**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**06/21/2023**

*Date*

**/s/ Troy Blackwell**

*Troy Blackwell*  
Blackwell Law Firm LLP  
703 S Van Buren  
Amarillo, Texas 79101  
Phone: (806) 331-3130 / Fax: (806) 331-4530

Bar No. 00793348

**/s/ Cleburn Coy Brinkley**

**Cleburn Coy Brinkley**  
**President**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
AMARILLO DIVISION**

IN RE: **C&C Gaskets LLC**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/21/2023

Signature /s/ Cleburn Coy Brinkley  
**Cleburn Coy Brinkley**  
**President**

Date \_\_\_\_\_

Signature \_\_\_\_\_

Advanced Recovery Group  
30 Two Bridges Rd Suite 100  
Fairfield, NJ 07004

American Express  
PO Box 6031  
Carol Stream, IL 60197-6031

Arsenal Funding  
15 West 36th St. 11th floor  
New York, NY 10018

Bank of America  
PO Box 851001  
Dallas, TX 75285-1001

C&C Gaskets LLC  
PO Box 51934  
Amarillo, TX 79159

Canyon Expressway Associates LP  
PO Box 31775  
Amarillo, TX 79120

Capital Assist LLC  
323 Sunny Isles BLVD Suite 503  
Sunny Isles, FL 33160

Capital One  
PO Box 60519  
City of Industry, CA 91716

Cleburn Coy Brinkley  
PO Box 51934  
Amarillo, TX 79159

Comdata  
PO Box 1239  
Covington, LA 70434

Comdata Mastercard Program  
PO Box 70995  
Charlotte, NC 28272-0995

Fortiva  
5 Concourse Pkwy  
Atlanta, GA 30328

Fortiva  
PO Box 105555  
Atlanta, GA 30348

Harbor Freight  
PO Box 71726  
Philadelphia, PA 19176-1726

Home Depot  
PO Box 6497  
Sioux Falls, SD 57117

Imperial Brown/ R Plus  
198 SE 223rd  
Gresham, OR 97030

IRS-Insolvency and Quality  
PO Box 7346  
Philadelphia, PA 19114

Prime  
PO Box 71726  
Philadelphia, PA 19176-1726

Prosperity  
3900 S Soncy RD  
Amarillo, TX 79119

Prosperity Bank  
1301 North Mechanic  
El Campo, TX 77437

Red Racing & Transmission LLC  
3001 Hope Rd.  
Amarillo, TX 79174

Slate Advance  
15 America Ave Suite 303  
Lakewood, NJ 08701

The Feldman Law Firm, P.C.  
147 Willis Avenue  
Mineola, NY 11501

The LCF Group  
3000 Marcus Ave Suite 2W15  
New Hyde Park, NY 11042

U.S. Attorney  
Amarillo National Plaza  
500 S. Taylor Ste 300 LB 23B  
Amarillo, TX 79101-2442

U.S. Attorney in Charge  
1100 Commerce 3rd Floor  
Dallas, TX 75242-1699

US Attorney General  
10th St & Constitution Ave  
Washington, DC 20530

Web bank/QuickBook Capital  
2700 Coast Avenue  
Mountain View, CA 94043-1140

Wex Bank Fleet Card  
PO Box 639  
Portland, ME 04104

Wild Pony Holdings LP  
PO Box 31775  
Amarillo, TX 79120